

SP Wealth Management



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Phillipi, 7780
Tel +27 21 7047598
Fax 0866 606083
Cell 0834539850

TO WHOM IT MAY CONCERN:

I/We _____ the undersigned)
hereby instruct ____ Shaheed Peters _____ to effect the following

(A) Transfer all units held within the investment number(s) below

from _____ to _____

with immediate effect

1) _____

2) _____

3) _____

(B) Wish to change my Investment Manager/Broker to:

SP Wealth Management
47 Third Avenue / 69 Totnes Road
Rondebosch East / Plumstead
7780 / 7800

Client Initials _____

(C) Supply information to SP Wealth Management on the following Investment Portfolios/ Policies /Products:

1) _____

2) _____

3) _____

4) _____

Please note: I/We (investor/policy holder) undertake to cancel all debit order instructions in place on any of the above-mentioned investment portfolios/ Policies/ Products. I/We indemnify SP Wealth Management from any claim whatever nature arising from any errors or omissions made by third parties after transfer has been affected. **I/We confirm that I/we have been presented the initial Contact Disclosures.** The broker acknowledges that in the course of rendering services in terms of this broker authority to the client, he shall come into possession of information of a confidential nature. Such information will not be publicly released without prior written consent.

Signed: (The Client) _____ Signed: (For SPWM) _____

Dated: _____ Dated _____